

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 13, 2019
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 410-000-190-324
4. **SEMIRARA MINING AND POWER CORPORATION**
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- Postal Code: 1231
8. (2) 888-3055 Fax No. (2) 888-3955
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	4,250,547,620
11. Indicate the item numbers reported herein: Item 5.

We refer to the case docketed as “*Commissioner of Internal Revenue vs. Semirara Mining Corporation, G.R. No. 202534*” pending before the 2nd Division of the Supreme Court.

As a background, on January 4, 2011, the Court of Tax Appeals (CTA) rendered a Decision granting SMPC’s petition for a refund or issuance of a tax credit certificate in the amount of Php15,292,054.93. The Commissioner of Internal Revenue (CIR) filed a Motion for Reconsideration (MR) which was denied on March 18, 2011. The CIR appealed the case to CTA En Banc [CTA EB No. 752] which later dismissed it on March 22, 2012. An MR was filed but again dismissed on June 28, 2012. The CIR’s Petition for Certiorari was filed with Supreme Court [G.R. No. 202534] on August 29, 2012.

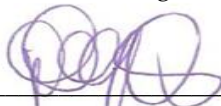
The Decision of the Supreme Court (SC) Second Division dated December 5, 2018 denied the CIR’s Petition for Review questioning the (a) Decision of the CTA dated March 22, 2012, and (b) CTA Resolution dated June 28, 2012. The CTA Decision and Resolution confirmed the VAT-exempt status of SMPC and granted its claim for tax refund. An MR was filed by the CIR on April 26, 2019.

Today, we received a copy of the SC’s Resolution dated June 3, 2019, which denied with finality the MR filed by the CIR since no substantial argument having been adduced to warrant reconsideration, and ordered the immediate issuance of any entry of judgment.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining Corporation

Signature and Title : 
_____ **John R. Sadullo**
Corporate Secretary

Date : August 13, 2019